



FOR IMMEDIATE RELEASE
06/18/2018

For further information, contact:
Susannah Grunden
940.591.9007

GRUNDEN FINANCIAL ADVISORY'S INC. DAVE RAGAN EARNS INVESTMENT NEWS' 40 UNDER 40 AWARD

Denton, TX– Grunden Financial Advisory, Inc., a wealth management, financial planning, and investment consulting firm is proud to announce Vice President of Financial Planning, Dave Ragan (38), earned *InvestmentNews'* 40 Under 40 award for 2018. The prestigious honor recognizes an annual list of 40 individuals who have achieved remarkable success in the financial advisory industry before turning 40.

Over 1,000 advisors were nominated this year from across the country, judged across four criteria: accomplishment, contribution, leadership, and promise. *InvestmentNews'* editorial team looks for candidates showing success in business and financial projects, pro-bono financial planning work, company leadership, and exceptional enthusiasm and passion.

The award puts Ragan among distinguished company. "It's truly an honor. If you look at the previous rosters, there are some really bright and talented people in there. I'm blessed to be named alongside them," states Ragan. Among them are Senior Vice President of Merrill Lynch, Brian Shambo, CEO of Independent Wealth Management, Kurt Rossi, and CEO of Good Life Companies, Conor Delaney.

Ragan dons an impressive resumé with numerous accomplishments contributing to his nomination. Among them:

- Financial planning program leader, Professor at UNT (8 years)
- Partner in a highly successful, rapidly growing RIA firm
- Co-author of *the Wealth Builder Challenge*
- *Texas Monthly* Five-Star Wealth Manager
- *Denton Magazine's* Top Wealth Management Company
- Second Generation (G2) Advisor

Ragan acknowledges he could not have done it alone. "Without my business partner and friend, CEO Rick Grunden, I certainly would not be where I am today. I've learned what I know from him." He continues to suggest the award speaks highly of his company. "The award recognizes that [Grunden] fosters an environment of success and excellence. The more skilled advisors we have, the more clients in the DFW Metroplex we can help toward financial success."

Grunden Financial Advisory, Inc. is a Denton-based wealth management and investment advisory firm with services tailored to families and entrepreneurs

throughout the DFW area. Grunden manages assets of more than \$190 million for a select number of clients. For more information, please contact Susannah Grunden at 940-591-9007, email sgrunden@grunden.com or visit Grunden Financial Advisory, Inc. website www.Grunden.com.

###